

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>WELLS FARGO BANK, N.A., as Trustee,</b>	<b>x</b>	
	:	
	:	
<b>Interpleader Plaintiff,</b>	:	
	:	
<b>- against -</b>	:	
	:	
<b>CALYON, MAGNETAR CONSTELLATION</b>	:	<b>CASE NO. 08-CV-01297 (GEL-HBP)</b>
<b>MASTER FUND, LTD., CEDE &amp; CO., as</b>	:	
<b>Holder of certain Global Notes and Preference</b>	:	<b>Honorable Gerard E. Lynch</b>
<b>Shares and nominee name of the Depository</b>	:	
<b>Trust Company, and DOES 1 through 100,</b>	:	<b>Magistrate Judge Pittman</b>
<b>owners of beneficial interests in the Global</b>	:	
<b>Notes and/or Preference Shares,</b>	:	
	:	
<b>Interpleader Defendants.</b>	:	
	<b>x</b>	

**NOTICE OF APPEARANCE**

**PLEASE TAKE NOTICE** that the undersigned counsel hereby enters his appearance in this matter on behalf of Interpleader Defendant Cede & Co., as Holder of certain Global Notes and Preference Shares and nominee name of the Depository Trust Company, as counsel of record, and requests that all papers be served upon the undersigned.

Dated: May 5, 2008

EISEMAN LEVINE LEHRHAUPT & KAKOYIANNIS, P.C.

/s/ ERIC P. HEICHEL

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as Holder of certain Global Notes and Preference  
Shares and nominee name of the Depository Trust  
Company

**CERTIFICATION**

I hereby certify that on May 5, 2008, I caused the foregoing Notice of Appearance to be filed electronically and served the foregoing Notice of Appearance by causing true and correct copies to be sent via the Court's electronic filing system and U.S. mail delivery to:

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Dated: May 5, 2008

By:           /s/ Jonathan C. Marquet            
Jonathan C. Marquet (JM-0317)